

Scottish Borders Health & Social Care
Integration Joint Board



Scottish Borders
Health and Social Care
PARTNERSHIP

Meeting Date: .11th June 2018

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**DELIVERABILITY OF HEALTH & SOCIAL CARE PARTNERSHIP FINANCIAL PLAN
SAVINGS FOR FINANCIAL YEAR 2018/19**

Purpose of Report:	<p>The aim of this report is to provide an overview on the delivery of 208/19 Financial Plan Savings to be delivered by the Health and Social Care Partnership during the Financial Year to 31 March 2019.</p> <p>The IJB requested at the meeting on the 22nd April 2018 a report be brought in June 2018 with details of how the unidentified savings requirement would be addressed. Due to the timing of NHS Borders Board meeting this information will not be available until the end of June.</p> <p>The report relates to the deliverability of savings required in order to ensure that the 2018/19 IJB Financial Plan is both affordable and deliverable.</p> <p>NHS Borders, Scottish Borders Council and the Health and Social Care Partnership are required to work together to prepare and deliver the required programme of transformation, efficiency and other savings to enable delivery of a balanced budget position.</p> <p>The Financial Plan taken to the Scottish Borders Health and Social Care Integration Joint Board on the 23rd April 2018 identified efficiency savings of £9.883m being required, of which £5.235m were unidentified at that date. Of the £9.883m savings required to deliver a balanced position in 2018/19, NHS Borders is committed to delivering £7.435m and Scottish Borders Council committed to delivering £2.448m.</p> <p><i>Overview of Deliverability of Savings Position at 6th June 2018</i></p> <p>Details of savings for Social Care and Health Care have been accessed as to their deliverability in the current Financial Year as follows:</p>
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Category 1 have full plans agreed and no issues as to deliverability
 Category 2 have some plans agreed with potential issues as to deliverability
 Category 3 have no plans agreed and have potential issues with deliverability.

Social Care

Undelivered Health & Social Care savings of £650k have been carried forward from 2016/17 and new identified savings of £1.398m were agreed by Council on 20th February 2018 giving total savings to be delivered by the service of £2.048m. In addition the Council has allocated a number of corporate savings to each of the Council Services which include £400k to Health and Social Care. The total savings reported in the IJB Financial Plan on the 23rd April was therefore £2.448m. Full plans have been agreed within the Health and Social Care Service to deliver savings to the value of £216k (9%), plans are in development to deliver savings to the value of £1.627m (66%), plans remain outstanding to deliver the balance of savings £605k (25%). A detailed schedule showing the status of the £2.448m Health & Social Care savings is attached in appendix 1.

Health Care

Undelivered Healthcare savings of £3.917m (£3.414m NHS Base & £0.503m NHS Set-Aside) have been carried forward from 2017/18. Total NHS savings to be delivered in 2018/19 (including savings brought forward) are £7.435m. Full plans have been agreed within the Healthcare service to deliver savings to the value of £915k (12%). Some plans have been agreed to deliver savings to the value of £967k (13%) and no plans have yet been agreed to deliver savings to the value of £5.553m (75%). A detailed schedule of Healthcare savings of £7.435m is attached in appendix 2.

Overview

Of the total (£9.883m) savings required by the IJB to deliver a balanced budget, detailed plans are in place to deliver £1.131m (11%), plans are in development to deliver savings to the value of £2.594m (26%), and plans remain outstanding are for £6.158m (62%). The identification of planned savings to bridge the above funding gap remains the key risk associated with the delivery of a balanced budget in the 2018/19 financial year.

Recommendations:	<p>The Health & Social Care Integration Joint Board is asked to:</p> <p>Note the report on the deliverability of 2018/19 savings and efficiencies that are required in order to deliver a balanced budget for the year to 2019.</p> <p>Ask the Chief Officer to bring forward a plan to the next meeting of the IJB for delivery of savings to address the resource gap in year and recurrently.</p>
Personnel:	<p>There are no resourcing implications beyond the financial resources identified within the report. Any significant resource impact beyond those identified in the report that may arise during 2018/19 will be reported to the Integration Joint Board.</p>
Carers:	N/A
Equalities:	<p>There are no equalities impacts arising from the report.</p>
Financial:	<p>As detailed within the report.</p>
Legal:	<p>The report supports the delivery of the Strategic Plan and is in compliance with the Public Bodies (Joint Working) (Scotland) Act 2014 and any consequential Regulations, Orders, Directions and Guidance.</p>
Risk Implications:	<p>To be reviewed in line with agreed risk management strategy. The key risks outlined in the report form part of the draft financial risk register for the partnership.</p>